New Statement Overview - NEW!

We have redesigned our statements with new features and enhancements. Displayed below is a sample of the new statement.

We hope you like the fresh new look and find it easier to read. If you have any questions regarding the new statement, please contact Shareholder Services at 800-544-5445 between 8a.m. and 8p.m. ET to speak to a Customer Service Representative.

Market conditions have a direct relationship on your account value. Please contact your representative to discuss your account. To find your representative’s contact information, log in to your account and click on the Contact Info link. You can research funds by clicking on the Fund Information link. Please click on Shareholder’s Quick Reference Guide for additional account information.
The Net Investment is the total amount you put in minus the total amount you withdrew. For those shareholders who held shares in their account(s) prior to those account(s) converting to Primerica, activity prior to conversion may not be reflected in your Net Investment and/or Portfolio Value accounts.

Now a quick glance at contributions for all retirement accounts.

**Year-To-Date Retirement Contributions Summary**

<table>
<thead>
<tr>
<th>Account Number/Name</th>
<th>2016 Tax Year Contributions</th>
<th>2017 Tax Year Contributions</th>
<th>Rollover</th>
<th>Employer Contributions</th>
<th>Transfer of Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>123456789</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
<td>$0.00</td>
</tr>
<tr>
<td>FIS INVESTMENTS CUSTODIAN FOR THE IRA OF STAN SMITH</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Beneficiary Information**

It is important to check annually and make sure that your beneficiary information on your account is accurate and up to date. As an account holder, have you recently experienced death, divorce, marriage, birth or any other life changing events that would require you to update your beneficiary information? If so, please call our Customer Service Center at the number provided above or log into your account at www.shareholder.primerica.com.

**Retirement Detail**

<table>
<thead>
<tr>
<th>Account Number</th>
<th>Value</th>
<th>Representative</th>
<th>John Doe</th>
</tr>
</thead>
<tbody>
<tr>
<td>123456789</td>
<td>$14,469.33</td>
<td></td>
<td></td>
</tr>
<tr>
<td>FIS INVESTMENTS CUSTODIAN FOR THE IRA OF STAN SMITH</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
This next section will repeat for each retirement account in the household.

This section shows the share balance at the start and end of quarter for each fund (ordered by asset class of fund).

This section shows the transaction/activity summary of each fund. **NOTE:** Transfers between funds are shown under “EXCHANGES” now.

This section shows the complete transaction detail per fund.
Similar to the Retirement Accounts, a summary of all Non-Retirement Accounts will appear before the details.

The Net Investment is the total amount you put in minus the total amount you withdrew. For those shareholders who held shares in their account(s) prior to those account(s) converting to Primerica, activity prior to conversion may not be reflected in your Net Investment and/or Portfolio Value accounts.
This section shows the share balance at the start and end of quarter for each fund (ordered by asset class of fund).

Now include Cost Basis reporting.

This section shows the transaction/activity summary of each fund. **NOTE:** Transfers between funds are shown under "EXCHANGES" now.

This section shows the complete transaction detail per fund.
Year End Statements will display customer profile and investment objective information.